

Hands on Banking® Experience

Profile and Budget Worksheet

Chef

Spouse Information:

Profession: Cashier
Take Home Pay: \$1,500

Gross Yearly Salary: \$49,000

Gross Monthly Salary: \$4,166

Monthly Take Home Pay: \$2,900

Marital Status: Married

Child(ren): 16 year old son

Education Required: Culinary Degree

Monthly Student Loan Payment: \$150

Monthly Retirement Contribution: \$250

Starting Monthly Balance	$\$1,500 + \$2,900 = \$4,400$		Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance	
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.	
Retirement	From Above	\$250	$(\$4,400 - \$250) = \$4,150$	
Student Loan	From Above	\$150		



Hands on Banking® Experience

Spouse Information:

Profession: Athletic Trainer
Take Home Pay: \$2,900

Profile and Budget Worksheet

Mailman

Gross Yearly Salary: \$49,000

Gross Monthly Salary: \$4,083

Monthly Take Home Pay: \$2,900

Marital Status: Married

Child(ren): 16 year old daughter

Education Required: High School Diploma

Monthly Retirement Contribution: \$250

[illegible]



