



### **Profile and Budget Worksheet**

#### Accountant

Gross Yearly Salary: \$69,350 Gross Monthly Salary: \$5,779

Monthly Take Home Pay: \$4,100

Marital Status: Single Child(ren): None

Education Required: Bachelor's Degree Monthly Student Loan Payment: \$400 Monthly Retirement Contribution: \$350

Starting Monthly Balance	\$ 4,100	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$350	(\$4,100-\$350)= \$3,750
Student Loan	From Above	\$400	





**Spouse Information:**Profession: Cashier
Take Home Pay: \$1,500

### **Profile and Budget Worksheet**

#### **Athletic Trainer**

Gross Yearly Salary: \$46,630 Gross Monthly Salary: \$3,886

Monthly Take Home Pay: \$2,800

Marital Status: Married

Child(ren): 9 year old daughter

Education Required: Associate's Degree Monthly Student Loan Payment: \$235
Monthly Retirement Contribution: \$150

Starting Monthly Balance	\$1,500 + \$2,800 = \$4,300	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$150	(\$4,300-\$150)= \$4,150
Student Loan	From Above	\$235	





Spouse Information:

Profession: Photographer Take Home Pay: \$2,000

### **Profile and Budget Worksheet**

#### **Bank Teller**

Gross Yearly Salary: \$30,000 Gross Monthly Salary: \$2,500

Monthly Take Home Pay: \$1,775

Marital Status: Married Child(ren): 16 year old son

Starting Monthly Balance	\$2,000 + \$1,775 = \$3,775	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$150	(\$3,775-\$150)= \$3,625





## Hands on Banking® Experience

#### Spouse Information:

Profession: Flight Attendant Take Home Pay: \$3,100

### **Profile and Budget Worksheet**

#### **Biochemist**

Gross Yearly Salary: \$100,000 Gross Monthly Salary: \$8,333

Monthly Take Home Pay: \$5,900

Marital Status: Married

Child(ren): 1 and 4 year old sons, 7 year old daughter

Education Required: Associate's Degree Monthly Student Loan Payment: \$500 Monthly Retirement Contribution: \$500

Starting Monthly Balance	\$3,100 + \$5,900 = \$9,000	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$500	(\$9,000-\$500)= \$8,500
Student Loan	From Above	\$500	





# Hands on Banking® Experience

#### Spouse Information:

Profession: Middle School Teacher Take Home Pay: \$3,500

### **Profile and Budget Worksheet**

#### Carpenter

Gross Yearly Salary: \$45,000 Gross Monthly Salary: \$3,750

Monthly Take Home Pay: \$2,800

Marital Status: Married

Child(ren): 2 year old son, 7 year old daughter

Education Required: Trade School
Monthly Student Loan Payment: \$100
Monthly Retirement Contribution: \$225

Starting Monthly Balance	\$3,500 + \$2,800 = \$6,300	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$225	(\$6,300-\$225)= \$6,075
Student Loan	From Above	\$100	





## Hands on Banking® Experience

Spouse Information:

Profession: Event Planner Take Home Pay: \$2,800

### **Profile and Budget Worksheet**

#### Cashier

Gross Yearly Salary: \$32,380 Gross Monthly Salary: \$2,698

Monthly Take Home Pay: \$1,900

Marital Status: Married Child(ren): 6 year old son

Starting Monthly Balance	\$2,800 + \$1,900 = \$4,700 Option Chosen	Starting Balance – Cost = Remaining Balance	
Station		Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$160	(\$4,700-\$160)= \$4,540





## Hands on Banking® Experience

Spouse Information:

Profession: Travel Agent Take Home Pay: \$3,000

### **Profile and Budget Worksheet**

#### Cashier

Gross Yearly Salary: \$32,380 Gross Monthly Salary: \$2,698

Monthly Take Home Pay: \$1,900

Marital Status: Married Child(ren): None

Starting Monthly Balance	\$3,000 + \$1,900 = \$4,900	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$160	(\$4,900-\$160)= \$4,740





**Spouse Information:**Profession: Cashier
Take Home Pay: \$1,500

### **Profile and Budget Worksheet**

#### Chef

Gross Yearly Salary: \$49,000 Gross Monthly Salary: \$4,166 Monthly Take Home Pay: \$2,900 Marital Status: Married Child(ren): 16 year old son

Education Required: Culinary Degree Monthly Student Loan Payment: \$150 Monthly Retirement Contribution: \$250

Starting Monthly Balance	\$1,500 + \$2,900 = \$4,400	\$1,500 + \$2,900 = \$4,400 Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$4,400-\$250)= \$4,150
Student Loan	From Above	\$150	





### **Profile and Budget Worksheet**

#### Chef

Gross Yearly Salary: \$49,000 Gross Monthly Salary: \$4,166 Monthly Take Home Pay: \$2,900 Marital Status: Single Child(ren): None

Education Required: Culinary Degree Monthly Student Loan Payment: \$150 Monthly Retirement Contribution: \$250

Starting Monthly Balance	hly Balance \$ 2,900	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$2,900-\$150)= \$2,750
Student Loan	From Above	\$150	





### **Profile and Budget Worksheet**

#### Chemist (Researcher)

Gross Yearly Salary: \$70,000 **Gross Monthly Salary:** \$5,833

Monthly Take Home Pay: \$4,100

Marital Status: Single Child(ren): 16 year old son

Education Required: Master's Degree Monthly Student Loan Payment: \$400 Monthly Retirement Contribution: \$350

Starting Monthly Balance	\$ 4,100	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$350	(\$4,100-\$350)= \$3,750
Student Loan	From Above	\$400	





### **Profile and Budget Worksheet**

#### **Civil Engineer**

Gross Yearly Salary: \$90,000 Gross Monthly Salary: \$7,500 Monthly Take Home Pay: \$5,300 Marital Status: Single

Child(ren): 5 year old son, 4 year old daughter

Education Required: Doctorate Degree Monthly Student Loan Payment: \$500 Monthly Retirement Contribution: \$450

Starting Monthly Balance	\$ 5,300	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$450	(\$5,300- \$450)= \$4,850
Student Loan	From Above	\$500	





**Spouse Information:**Profession: Secretary
Take Home Pay: \$3,400

### **Profile and Budget Worksheet**

#### **College Professor**

Gross Yearly Salary: \$64,500 Gross Monthly Salary: \$5,375 Monthly Take Home Pay: \$4,100 Marital Status: Married

Child(ren): 2 year old son, 6 year old daughter

Education Required: Doctorate Degree Monthly Student Loan Payment: \$500 Monthly Retirement Contribution: \$300

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Starting Monthly Balance	\$3,400 + \$4,100 = \$7,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$7,500-300)= \$7,200
Student Loan	From Above	\$500	





### **Profile and Budget Worksheet**

#### **College Professor**

Gross Yearly Salary: \$64,000 Gross Monthly Salary: \$5,375

Monthly Take Home Pay: \$4,100

Marital Status: Single

Child(ren): 2 year old daughter

Education Required: Doctorate Degree Monthly Student Loan Payment: \$500 Monthly Retirement Contribution: \$300

Starting Monthly Balance	\$ 4,100	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$4,100-300)= \$3,800
Student Loan	From Above	\$500	





#### **Spouse Information:**

Profession: Retail Salesperson Take Home Pay: \$1,900

### **Profile and Budget Worksheet**

#### **Dental Hygienist**

Gross Yearly Salary: \$61,200 Gross Monthly Salary: \$5,100 Monthly Take Home Pay: \$3,600 Marital Status: Married Child(ren): None

Education Required: Bachelor's Degree Monthly Student Loan Payment: \$400 Monthly Retirement Contribution: \$300

Starting Monthly Balance	y Balance \$1,900 + \$3,600 = \$5,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$5,500-300)= \$5,200
Student Loan	From Above	\$400	





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## Hands on Banking® Experience

Spouse Information:

Profession: Event Planner Take Home Pay: \$2,800

### **Profile and Budget Worksheet**

#### **Dental Hygienist**

Gross Yearly Salary: \$61,200 Gross Monthly Salary: \$5,100

Monthly Take Home Pay: \$3,600

Marital Status: Married

Child(ren): 10 year old daughter

Education Required: Bachelor's Degree Monthly Student Loan Payment: \$400 Monthly Retirement Contribution: \$300

Starting Monthly Balance	\$2,800 + \$3,600 = \$6,400	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$6,400-300)= \$6,100
Student Loan	From Above	\$400	





#### Spouse Information:

Profession: Photographer Take Home Pay: \$2,000

### **Profile and Budget Worksheet**

#### **Dentist**

Gross Yearly Salary: \$150,000 Gross Monthly Salary: \$12,500 Monthly Take Home Pay: \$8,800 Marital Status: Married

Child(ren): 3, 5, and 12 year old daughters
Education Required: Doctorate Degree
Monthly Student Loan Payment: \$500
Monthly Retirement Contribution: \$500

Starting Monthly Balance	\$2,000 + \$8,800 = \$10,800	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$500	(\$10,800-500)= \$10,300
Student Loan	From Above	\$500	





### **Profile and Budget Worksheet**

#### **Elementary School Teacher**

Gross Yearly Salary: \$54,230 Gross Monthly Salary: \$4,519 Monthly Take Home Pay: \$3,200 Marital Status: Single Child(ren): None

Education Required: Bachelor's Degree Monthly Student Loan Payment: \$400 Monthly Retirement Contribution: \$250

Starting Monthly Balance \$ 3,200		Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$3,200-250)= \$2,950
Student Loan	From Above	\$400	





Spouse Information:

Profession: College Professor Take Home Pay: \$4,000

### **Profile and Budget Worksheet**

#### **Event Planner**

Gross Yearly Salary: \$48,000 Gross Monthly Salary: \$4,000 Monthly Take Home Pay: \$2,800 Marital Status: Married

Child(ren): 6 year old son, 8 year old daughter

Education Required: Associate's Degree Monthly Student Loan Payment: \$150 Monthly Retirement Contribution: \$250

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Starting Monthly Balance	\$4,000 + \$2,800 = \$6,800	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$6,800-250)= \$6,550
Student Loan	From Above	\$150	





#### **Spouse Information:**

Profession: Middle School Teacher Take Home Pay: \$3,400

### **Profile and Budget Worksheet**

#### **Firefighter**

Gross Yearly Salary: \$50,000 Gross Monthly Salary: \$4,167 Monthly Take Home Pay: \$3,100 Marital Status: Married

Child(ren): 10 and 12 year old daughters Education Required: Associate's Degree Monthly Student Loan Payment: \$300 Monthly Retirement Contribution: \$250

Starting Monthly Balance	\$3,400 + \$3,100 = \$6,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$6,500-250)= \$6,250
Student Loan	From Above	\$300	





### **Profile and Budget Worksheet**

#### **Firefighter**

Gross Yearly Salary: \$50,000 Gross Monthly Salary: \$4,167 Monthly Take Home Pay: \$3,100

Marital Status: Single Child(ren): None

Education Required: Associate's Degree Monthly Student Loan Payment: \$150 Monthly Retirement Contribution: \$250

Starting Monthly Balance	\$ 3,100	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$3,100-\$250)= \$2,850
Student Loan	From Above	\$150	







#### Spouse Information:

Profession: Middle School Teacher Take Home Pay: \$3,500

### **Profile and Budget Worksheet**

#### **Flight Attendant**

Gross Yearly Salary: \$50,000 Gross Monthly Salary: \$4,167 Monthly Take Home Pay: \$3,100 Marital Status: Married

Child(ren): 7 and 10 year old sons
Education Required: Bachelor's Degree
Monthly Student Loan Payment: \$400
Monthly Retirement Contribution: \$250

Starting Monthly Balance	\$3,500 + \$3,100 = \$6,600	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$6,600- \$250)= \$6,350
Student Loan	From Above	\$400	







#### Spouse Information:

Profession: Hotel Front Desk Agent Take Home Pay: \$1,900

### **Profile and Budget Worksheet**

#### **Flight Attendant**

Gross Yearly Salary: \$50,000 Gross Monthly Salary: \$4,167

Monthly Take Home Pay: \$3,100

Marital Status: Married Child(ren): None

Education Required: Bachelor's Degree Monthly Retirement Contribution: \$250

Starting Monthly Balance	Monthly Balance \$1,900 + \$3,100 = \$5,000 Starting Balance - Cost = Remaining		Remaining Balance
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$5,000-\$250)= \$4,750





### **Profile and Budget Worksheet**

#### **Graphic Designer**

Gross Yearly Salary: \$64,430 **Gross Monthly Salary:** \$5,369

Monthly Take Home Pay: \$4,000

Marital Status: Married Child(ren): None

Starting Monthly Balance	\$ 4,000	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$4,000-300)= \$3,700





Spouse Information:

Profession: Event Planner Take Home Pay: \$2,800

### **Profile and Budget Worksheet**

#### **Graphic Designer**

Gross Yearly Salary: \$64,430 Gross Monthly Salary: \$5,369

Monthly Take Home Pay: \$4,000

Marital Status: Married Child(ren): None

Starting Monthly Balance	\$2,800 + \$4,000 = \$6,800	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$6,800-300)= \$6,500





#### Spouse Information:

Profession: Retail Salesperson Take Home Pay: \$1,900

### **Profile and Budget Worksheet**

#### **Hotel Front Desk Agent**

Gross Yearly Salary: \$32,200 Gross Monthly Salary: \$2,667

Monthly Take Home Pay: \$1,900

Marital Status: Married Child(ren): 8 year old son

Starting Monthly Balance	\$1,900 + \$1,900 = \$3,800	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$150	(\$3,800-150)= \$3,650





## Hands on Banking® Experience

Spouse Information:

Profession: Middle School Teacher Take Home Pay: \$3,500

### **Profile and Budget Worksheet**

#### **Interior Designer**

Gross Yearly Salary: \$51,500 Gross Monthly Salary: \$5,243

Monthly Take Home Pay: \$3,900

Marital Status: Married

Child(ren): 5 year old daughter

Education Required: Associate's Degree
Monthly Student Loan Payment: \$150
Monthly Retirement Contribution: \$250

Starting Monthly Balance	\$3,500 + \$3,900 = \$7,400	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$7,400-250)= \$7,150
Student Loan	From Above	\$150	





**Spouse Information:**Profession: Cashier
Take Home Pay: \$1,500

### **Profile and Budget Worksheet**

#### Janitor

Gross Yearly Salary: \$32,280 Gross Monthly Salary: \$2,690 Monthly Take Home Pay: \$2,000 Marital Status: Married Child(ren): 8 year old son

Starting Monthly Balance	\$1,500 + \$2,000 = \$3,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$150	(\$3,500-\$150)= \$3,350





Spouse Information:

Profession: Travel Agent Take Home Pay: \$3,000

### **Profile and Budget Worksheet**

#### Lawyer

Gross Yearly Salary: \$119,250 Gross Monthly Salary: \$9,938

Monthly Take Home Pay: \$7,500

Marital Status: Married

Child(ren): 3 year old son and 6 year old daughter

Education Required: Law Degree
Monthly Student Loan Payment: \$500
Monthly Retirement Contribution: \$600

Starting Monthly Balance	\$3,000 + \$7,500 = \$10,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$600	(\$10,500-600)= \$9,900
Student Loan	From Above	\$500	





#### Spouse Information:

Profession: Athletic Trainer Take Home Pay: \$2,900

### **Profile and Budget Worksheet**

#### Mailman

Gross Yearly Salary: \$49,000 Gross Monthly Salary: \$4,083

Monthly Take Home Pay: \$2,900

Marital Status: Married

Child(ren): 16 year old daughter

Starting Monthly Balance	\$2,900 + \$2,900 = \$5,800	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$5,800-250)= \$5,550





## Hands on Banking® Experience

Spouse Information:

Profession: Sanitation Worker Take Home Pay: \$1,600

### **Profile and Budget Worksheet**

#### Mechanic

Gross Yearly Salary: \$40,000 Gross Monthly Salary: \$3,333

Monthly Take Home Pay: \$2,500

Marital Status: Married Child(ren): None

Education Required: Trade School

Monthly Retirement Contribution: \$200

Starting Monthly Balance	\$1,600 + \$2,500 = \$4,100	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$200	(\$4,100- \$200)= \$3,900





#### Spouse Information:

Profession: Website Developer Take Home Pay: \$4,000

### **Profile and Budget Worksheet**

#### Middle School Teacher

Gross Yearly Salary: \$57,000 Gross Monthly Salary: \$4,750

Monthly Take Home Pay: \$3,500

Marital Status: Married

Child(ren): 9 year old daughter

Education Required: Associate's Degree
Monthly Student Loan Payment: \$250
Monthly Retirement Contribution: \$400

Starting Monthly Balance	\$4,000 + \$3,500 = \$7,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$400	(\$7,500- \$400)= \$7,100
Student Loan	From Above	\$250	





### **Profile and Budget Worksheet**

#### **News Broadcaster**

Gross Yearly Salary: \$62, 910 Gross Monthly Salary: \$5,243

Monthly Take Home Pay: \$3,900

Marital Status: Single Child(ren): None

Education Required: Master's Degree Monthly Student Loan Payment: \$300 Monthly Retirement Contribution: \$300

Starting Monthly Balance	\$ 3,900	Starting Balance – Cost = Remaining Balan	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$3,900-300)= \$3,600
Student Loan	From Above	\$300	





### **Profile and Budget Worksheet**

#### **Photographer**

Gross Yearly Salary: \$32,380 Gross Monthly Salary: \$2,698

Monthly Take Home Pay: \$2,000

Marital Status: Single Child(ren): None

Starting Monthly Balance	\$2,000	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$150	(\$2,000-150)= \$1,850





### **Profile and Budget Worksheet**

#### **Police Officer**

Gross Yearly Salary: \$65,000 Gross Monthly Salary: \$5,417

Monthly Take Home Pay: \$4,000

Marital Status: Single

Child(ren): 12 year old daughter

Education Required: Associate's Degree Monthly Student Loan Payment: \$150 Monthly Retirement Contribution: \$300

Starting Monthly Balance	\$ 4,000	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$4,000-\$300)= \$3,700
Student Loan	From Above	\$150	





Spouse Information:

Profession: Event Planner Take Home Pay: \$2,800

### **Profile and Budget Worksheet**

#### **Postal Service Mail Carrier**

Gross Yearly Salary: \$57,000 Gross Monthly Salary: \$4,750

Monthly Take Home Pay: \$3,500

Marital Status: Married Child(ren): 16 year old son

Starting Monthly Balance	\$2,800 + \$3,500 = \$6,300	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$6,300- \$300)= \$6,000





### **Profile and Budget Worksheet**

#### **Postal Service Mail Carrier**

Gross Yearly Salary: \$57,000 Gross Monthly Salary: \$4,750

Monthly Take Home Pay: \$3,600

Marital Status: Single Child(ren): None

Starting Monthly Balance	\$3,600	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$3,600-300)= \$3,300





## **Profile and Budget Worksheet**

### **Public Relations Manager**

Gross Yearly Salary: \$73,000 Gross Monthly Salary: \$6,083

Monthly Take Home Pay: \$4,500

Marital Status: Single

Child(ren): 12 year old daughter

Starting Monthly Balance	\$ 4,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$350	(\$4,500-\$350)= \$4,150
Student Loan	From Above	\$400	





**Spouse Information:**Profession: Cashier
Take Home Pay: \$1,500

### **Profile and Budget Worksheet**

### **Radio Producer**

Gross Yearly Salary: \$74,000 Gross Monthly Salary: \$6,167 Monthly Take Home Pay: \$4,600 Marital Status: Married Child(ren): 14 year old son

Starting Monthly Balance	\$1,500 + \$4,600 = \$6,100	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$6,100 - \$300)= \$5,800
Student Loan	From Above	\$400	





## **Profile and Budget Worksheet**

### **Radio Producer**

Gross Yearly Salary: \$74,000 Gross Monthly Salary: \$6,167 Monthly Take Home Pay: \$4,600 Marital Status: Single Child(ren): None

Education Required: Bachelor's Degree Monthly Retirement Contribution: \$300

Starting Monthly Balance	\$ 4,600	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$4,600-300)= \$4,300





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# Hands on Banking® Experience

Spouse Information:

Profession: College Professor Take Home Pay: \$4,000

## **Profile and Budget Worksheet**

### **Real Estate Agent**

Gross Yearly Salary: \$56,000 Gross Monthly Salary: \$4,667

Monthly Take Home Pay: \$3,500

Marital Status: Married

Child(ren): 9 year old daughter

Starting Monthly Balance	\$ 4,000 + \$3,500 = \$7,500	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$7,500-300)= \$7,200
Student Loan	From Above	\$150	





WELLS

# Hands on Banking® Experience

### Spouse Information:

Profession: Hotel Front Desk Agent Take Home Pay: \$1,900

### **Profile and Budget Worksheet**

### **Real Estate Agent**

Gross Yearly Salary: \$56,000 Gross Monthly Salary: \$4,667

Monthly Take Home Pay: \$3,500

Marital Status: Married Child(ren): None

Starting Monthly Balance	\$1,900 + \$3,500 = \$5,400	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$5,400-300)= \$5,100
Student Loan	From Above	\$150	







Spouse Information:

Profession: College Professor Take Home Pay: \$4,000

## **Profile and Budget Worksheet**

### **Registered Nurse**

Gross Yearly Salary: \$70,000 Gross Monthly Salary: \$5,833

Monthly Take Home Pay: \$4,300

Marital Status: Married

Child(ren): 3 year old son and 8 year old daughter

Starting Monthly Balance	\$4,000 + \$4,300 = \$7,300	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$350	(\$7,300-\$350)= \$6,950
Student Loan	From Above	\$400	





## **Profile and Budget Worksheet**

### **Registered Nurse**

Gross Yearly Salary: \$70,000 **Gross Monthly Salary: \$5,883** Monthly Take Home Pay: \$4,400

Child(ren): None

Education Required: Nursing Degree Monthly Student Loan Payment: \$400 Monthly Retirement Contribution: \$350

Marital Status: Single

Starting Monthly Balance \$ 4,400		Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$350	(\$4,400-\$350)= \$4,050
Student Loan	From Above	\$400	





Spouse Information:

Profession: Photographer Take Home Pay: \$2,000

## **Profile and Budget Worksheet**

### **Retail Salesperson**

Gross Yearly Salary: \$30,000 Gross Monthly Salary: \$2,500

Monthly Take Home Pay: \$1,900

Marital Status: Married Child(ren): 4 year old son

Education Required: High School Diploma Monthly Retirement Contribution: \$150

Starting Monthly Balance	\$2,000 + \$1,900 = \$3,900	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$150	(\$3,900-\$150)= \$3,750





Spouse Information:

Profession: Interior Design Take Home Pay: \$3,200

## **Profile and Budget Worksheet**

### **Secretary**

Gross Yearly Salary: \$58,000 Gross Monthly Salary: \$4,833

Monthly Take Home Pay: \$3,400

Marital Status: Married Child(ren): 4 year old son

Education Required: High School Diploma Monthly Retirement Contribution: \$300

Starting Monthly Balance	\$3,200 + \$3,400 = \$6,600	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$6,600-300)= \$6,300







#### Spouse Information:

Profession: Hotel Front Desk Agent Take Home Pay: \$1,900

### **Profile and Budget Worksheet**

### **Social Worker**

Gross Yearly Salary: \$62,000 Gross Monthly Salary: \$5,167

Monthly Take Home Pay: \$3,900

Marital Status: Married

Child(ren): 3 year old daughter

Starting Monthly Balance	\$1,900 + \$3,900 = \$5,800	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$5,800-\$300)= \$5,500
Student Loan	From Above	\$400	





## **Profile and Budget Worksheet**

### **Social Worker**

Gross Yearly Salary: \$62,000 Gross Monthly Salary: \$5,167

Monthly Take Home Pay: \$3,900

Marital Status: Single Child(ren): None

Starting Monthly Balance	\$ 3,900	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$300	(\$3,900-300)= \$3,600
Student Loan	From Above	\$300	





### Spouse Information:

Profession: Flight Attendant Take Home Pay: \$3,100

### **Profile and Budget Worksheet**

### **Therapist**

Gross Yearly Salary: \$70,000 Gross Monthly Salary: \$5,833

Monthly Take Home Pay: \$4,400

Marital Status: Married Child(ren): 8 year old son

Starting Monthly Balance	\$3,100 + \$4,400 = \$7,500	Starting Balance – Cost = Remaining Balance		\$3,100 + \$4,400 = \$7,500 Starting Balance – Cost = Rem	Remaining Balance
Station	Option Chosen	Cost	Remaining Balance		
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.		
Retirement	From Above	\$350	(\$7,500-\$350)=\$7,150		
Student Loan	From Above	\$500			





Spouse Information:

Profession: Photographer Take Home Pay: \$2,000

### **Profile and Budget Worksheet**

### **Travel Agent**

Gross Yearly Salary: \$49,000 Gross Monthly Salary: \$4,083

Monthly Take Home Pay: \$3,000

Marital Status: Married Child(ren): 16 year old son

Starting Monthly Balance	\$2,000 + \$3,000 = \$5,000	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$250	(\$5,000-\$250) = \$4,750
Student Loan	From Above	\$150	





### Spouse Information:

Profession: Photographer Take Home Pay: \$2,000

### **Profile and Budget Worksheet**

### **Web Developer**

Gross Yearly Salary: \$67,900 Gross Monthly Salary: \$5,676

Monthly Take Home Pay: \$4,000

Marital Status: Married

Child(ren): 8 year old daughter

Starting Monthly Balance	\$2,000 + \$4,000 = \$6,000	Starting Balance – Cost = Remaining Balance	
Station	Option Chosen	Cost	Remaining Balance
Write the name of the station.	Write the name of the option you chose.	Write the cost of the option.	Subtract the cost from the remaining balance.
Retirement	From Above	\$350	(\$6,000-350)= \$5,650
Student Loan	From Above	\$400	